

LOANBOOK CAPITAL, S.L.

Ordinary General Shareholders' Meeting Call

By agreement of the Board of Directors of LOANBOOK CAPITAL, S.L. (the "Company") dated June 14, 2018, the shareholders are called to the Ordinary General Shareholders' Meeting, to be held at the registered office of the Company, located at Balmes Street, 171 - 3º 1ª, 08029 of Barcelona, on June 29, 2018, at 12:00 noon, according to the following order of business:

Agenda Items

- First.-** Examination and approval, as the case may be, of the Statutory Annual Accounts comprising the Balance Sheet, the Profit and Loss Statement, the Statement of Changes in Net Equity and the Annual Report, as well as the proposed application of the result, corresponding to the financial year closed on December 31, 2017.
- Second.-** Censorship and approval, as the case may be, of the management performed by the Board of Directors of the Company during the fiscal year ended on December 31, 2017.
- Third.-** Delegation of authority for the execution, rectification and formalization of the resolutions adopted at the Meeting.
- Fourth.-** Questions.
- Fifth.-** Appointment of Auditors to approve the Minutes of the Meeting.

Right of information and examination

It is stated, in accordance with the provisions of articles 196, 272.2 and 287 of Royal Legislative Decree 1/2010, of July 2, which approves the revised text of the Spanish Corporate Law ("LSC"), that from the call of the General Meeting, the shareholders may examine at the registered office of the Company the full text of the annual accounts, the management report and the report of the External Auditors, as well as request the free delivery of these documents, and to request in writing, prior to the Meeting, or verbally during the Meeting, the reports or clarifications that they deem necessary, regarding the matters included in the present Agenda.

Right of attendance and representation

All shareholders who hold social shares of the Company may attend the General Shareholders' Meeting, with the right to speak and vote. Those members who do not attend may be represented by another person, fulfilling the requirements and formalities required by the Bylaws and by the LSC.

Barcelona, on June 14, 2018

[signature contained on the original document - Spanish version]

D. Estanislao de Aranzadi Rotondo
Board of Directors' President

Note: In case of discrepancy the Spanish version shall prevail