

**CALL FOR EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING OF
THE COMPANY "LOANBOOK CAPITAL, S.L."**

A General Shareholders' Meeting is convened, with extraordinary character, of "LOANBOOK CAPITAL, S.L.", to be held at the registered office of the Company on September 25, 2018, at 12 noon, in accordance with the following **AGENDA**:

FIRST.- Proposal of the conditions of bridge financing through convertible loans.

SECOND.- Ratification of the subscription of convertible loans with the existing shareholders that have expressed express consent.

THIRD.- Communication procedure for possible assumption of convertible loans of existing shareholders that have not expressed express consent.

FOURTH.- Delegation of faculties.

FIFTH.- Appointment of Auditors to approve the Minutes of the Meeting.

Pursuant to article 196 of the Spanish Corporate Law, the shareholders are granted the right to request, in writing and prior to the General Meeting or verbally during the same to the management body, the reports or clarifications they deem necessary about the matters included in the agenda.

Likewise, and in accordance with the Bylaws, any member may be represented at the General Meeting by another shareholder or even by any other person, even if they are not members.

Barcelona, on September 7, 2018.

Board of Directors' President

[signature contained on the original document - Spanish version]

D. Estanislao de Aranzadi Rotondo

Note: In case of discrepancy the Spanish version shall prevail