

LOANBOOK CAPITAL, S.L.

Call for Ordinary and Extraordinary General Shareholders' Meeting

By agreement of the Board of Directors of LOANBOOK CAPITAL, S.L. (the "**Company**") on March 28, 2019, the shareholders are called to the Ordinary and Extraordinary General Shareholders' Meeting, to be held at the registered office of the Company, located at C/ Balmes, 171 - 3º 1ª, 08029 in Barcelona, on April 30, 2019, at 12:00 hours, according to the following agenda:

Agenda

- First.-** Examination and approval, as the case may be, of the abridged Annual Accounts (Balance Sheet, Profit and Loss Statement, Statement of Changes in Shareholders' Equity and abridged Annual Report) of the Company and application of the Result for the year 2018 and the management of the Board of Directors during that fiscal year.
- Second.-** Information about the company's Run-Off Plan.
- Third.-** Appointment of Director.
- Fourth.-** Delegation of faculties for the execution of any of the above agreements.

Right of information and examination

It is stated, in accordance with the provisions of articles 196, 272.2 and 287 of Royal Legislative Decree 1/2010, of July 2, which approves the revised text of the Spanish Corporate Law ("LSC"), that from the call of the General Meeting, the shareholders may examine at the registered office of the Company the full text of the annual accounts, the management report and the report of the External Auditors, as well as request the free delivery of these documents, and to request in writing, prior to the Meeting, or verbally during the Meeting, the reports or clarifications that they deem necessary, regarding the matters included in the present Agenda.

Right of attendance and representation

All shareholders who hold social shares of the Company may attend the General Shareholders' Meeting, with the right to speak and vote. Those members who do not attend may be represented by another person, fulfilling the requirements and formalities required by the Bylaws and by the LSC.

Barcelona, on April 11, 2019

[signature contained on the original document - Spanish version]

D. James Buckland
Board of Directors' President

Note: In case of discrepancy the Spanish version shall prevail