

## LOANBOOK CAPITAL, S.L.

### Call for Extraordinary General Shareholders' Meeting

By agreement of the Board of Directors of LOANBOOK CAPITAL, S.L. (the "Company") on October 22, 2019, the shareholders are called to the Extraordinary General Shareholders' Meeting, to be held at the registered office of the Company, located at C/Tuset, 3 – 5<sup>a</sup> planta, 08006 in Barcelona, on November 15, 2019, at 12:00 hours, according to the following agenda:

#### Agenda

- First.-** Modification of the administration system of the Company (from Board of Directors to Sole Administrator).
- Second.-** Appointment of Stockhorn Lending, S.L. (company belonging to the majority Shareholder group) as a Sole Administrator of the Company.
- Third.-** Information about the company's Run-Off Plan and transfer of the registered office.
- Fourth.-** Questions.
- Fifth.-** Delegation of faculties.
- Sixth.-** Appointment of officers to approve the Minutes of the Meeting.

In accordance with the provisions of article 196 of Spanish Corporate Law ("LSC"), the Shareholders have the right to request in writing and prior to the the General Meeting or verbally to the administration body during the meeting, the reports or clarifications that they deem precise on the matters included in the agenda.

Likewise, and in accordance with the Bylaws, any shareholder can be represented at the General Meeting through another shareholder or even by any other person even if she is not a shareholder.

Barcelona, on October 22, 2019

*[signature contained on the original document - Spanish version]*

**D. James Buckland**  
**Board of Directors' President**

*Note: In case of discrepancy the Spanish version shall prevail*